

WHAT WE DO

Fiscal Sponsorship and Administration
Incubation and Coaching
Capacity Building and Consulting
Collective Impact and Collaboration

WHO WE SERVE

Community Leaders
Nonprofit Organizations
Foundations and Donors

HOW WE EFFECT CHANGE

We build capacity in the social sector
We raise funds to bring innovation to communities
We make catalytic connections
We educate the community about critical needs
We advocate for policy and service solutions
We target investment to what works
We welcome new ideas

WHAT WE STRIVE FOR

Connecting innovative ideas with best practices, consulting services and funding to accelerate social impact and nonprofit success

WHY WE EXIST

- The nonprofit sector is a force for positive social change
- It is hard to risk failure and test new ideas in the nonprofit sector
- Leaders pursuing justice and change can benefit from sponsorship, incubation and capacity building to develop their ideas
- Investment, innovation, collaboration and strategic connections are critical to accelerating community change
- Unique in Southern California, Charitable Ventures has the experience and ability to provide all of these services

THEORY OF CHANGE



Mission:

Empowering community leaders through capacity-building, sponsorship and incubation

Vision:

Creating positive social impact through transformative ideas and investment

WHAT WE BELIEVE

COMMITMENT – We stand arm in arm with community leaders as they evolve and grow. We believe that when our projects and clients make a commitment to us as a nonprofit incubator, we must reciprocate and commit to test the viability of their concepts, lean into their ideas, endure with them through difficult times, learn effective process together, and deeply invest in their impact. Our commitment is one of partnership not just products and services.

COMMUNITY ENGAGEMENT – As a center for social change, we believe that it is vital to engage the community through dialogue, hiring locally, leveraging community resources, and inviting engagement through work and investment.

DIVERSITY – We seek clients, projects, staff and community members that reflect our region's needs, assets, and potential in order to inform and drive our most important decisions.

FISCAL ACCOUNTABILITY – We provide sound financial guidance to our sponsored projects that helps to ensure their growth and sustainability – allowing them to see their mission fulfilled. We demonstrate fiscal accountability by engaging in annual budgeting processes, maintaining reasonable business practices, and opening our business up for third party reviews and audits.

HONESTY – We will be honest with our projects and clients about what works and what doesn't – their mission depends on it.

HUMILITY – We believe in placing our projects "center stage" and celebrating their impact. Our objective is to be a platform and foundation for our projects and clients, driving engagement and attention to their work and the issues into which they passionately invest.

INCLUSIVITY – From hiring the formerly incarcerated, to ensuring opportunities for both DACA and undocumented, we seek clients, projects, staff and community members that reflect our region's needs, assets and potential.

RISK – It all starts with risk – to take (and mitigate) risks that lead to important social changes, diversity, inclusion, justice and engagement. Assuming risk means being vulnerable to failure, learning from our mistakes, and pushing forward. Change does not happen when you play it safe.

TRANSPARENCY – Open collaboration, cooperation, and collective decision-making among our core team and with our sponsored projects helps to eliminate negative behaviors like unfairness and inequality, and helps us to remain in a posture that is open to feedback.